



Requesting user accounts in GrACE

User manual

May 2019 - V1.0

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1 Introduction

This manual serves as a guidance for users on how to request new user accounts for persons within their organisation.

GrACE is a web-based system, which means that it is accessible from any device with an internet connection and a web browser. GrACE is short for Grants Administration and Collaboration Environment. The system is used for the management of the EEA and Norwegian Financial Mechanisms 2014-2021 and is intended to be used by Donor and Beneficiary State entities and the Financial Mechanism Office (FMO).

Should the user experience technical problems while using the system, please contact <u>grace-support@efta.int</u>.

2 Creating new contacts

GrACE users can create new contacts within their organisations (e.g. users within the same Programme Operator). This is done through the organisation page, which is accessed from the user profile.



GRACE	FUNDING PERIOD 2014-2021 FUNDING PERIOD 2014-2021 Search for J Search for J			rogrammes and cour	Iceland DL Liechtenstein Norway Norway grants grants			
ප	▲ ☆ Organisation							
	Ministry of Finance ^{MinFin}		Contact Information		Status Active			
o						Classification		
<u>lui</u>				Public Sector -> Gove			ic Sector -> Government	
<u> </u>					Additional Inform Consortium: No		sortium: No	
0								
	2 Individual contacts							
	O	✓ Email	First Name	Last Name	Contact status	User status	Job position	
	0	jane.smith@grace.si	名 Jane	Smith	Active	Active	Programme Manager	
	Showing 1 to 1 of 1 entries							

New contact is created by selecting 'Create new'.

The user is requested to fill in the below form. Fields marked with an asterisk are mandatory, however, it is preferred that all fields are filled in, if possible.

은 Create individual				
* Title	* First name		* Last name	
Select 🗸				
* Email	* Organisation			
	Ministry of Finance (MinFin SI)			
Job position	Phone number		Mobile number	
		Cancel	Save	Save+new

By selecting 'Save' the contact is created. By selecting 'Save+new' the contact is created, and a new blank form appears allowing the user to create more contacts at once.

3 Requesting user activation for contacts

Following the creation of contacts, a user activation request must be sent to the FMO, before the contact can be activate as a GrACE user.

The user activation request can be sent individually for each contact.

음 🟠 Individual		Edit
Prof John Smith	Contacts	Contact status
-	iobn smith@grace si	Active
Ministry of Finance (MinFin SI)	Johnsmellegracesi	User status
		Inactive
	Send user activation r	equest Deactivate contact

The user activation request can also be sent for multiple contacts at once. Users, which are not in use can be deactivated in the same manner.

GRACE	FUNDING PERIOD 2014-2021 Search for programmes and countries Iooland PL-PL-Liechtonstein Norway Norway grants III > View Profile > Ministry of Finance Search for programmes and countries Iooland PL-PL-Liechtonstein Norway Stants						
ප	A Individual contacts Create new Edit Send user activation request. Activate contact. Deactivate contact(s). Deactivate user(s)						
	Search					View Options 🛓	
0	O	First Name	Last Name	Contact status	User status	Job position	
Lot	O jane.smith@grace.si	名 Jane	Smith	Active	Active	Programme Manager	
	john.smith@grace.si	💄 John	Smith	Active	Inactive		
	Showing 1 to 2 of 2 entries 1 row se	Showing 1 to 2 of 2 entries 1 row selected					
0							
				Search	View Options 🕹		
	✓ Role name		Context		Members		
	No entries found						

Once users are approved by the FMO, they will receive an automatic email from GrACE with instructions on how to create a personal password. After that the users can start using GrACE.