



Strategic Reporting & Evaluation 2009-2014 FM

Results and Evaluation Unit, FMO
12 October 2016

Agenda



1. Strategic Reports 2017, 2018
2. Evaluations – purpose, planning
3. Presentation of an evaluation from Lithuania
4. M&E workshop
5. Summing up

Strategic Reports



- **Only 2017 + 2018 reports remaining**
- Several teams in FMO use the Strategic Report
- Should provide a 'snapshot of progress'
 - Describe relevant contextual trends
 - Provide main results and analysis
 - Analyse the good/more difficult programmes
 - Include planned and implemented evaluations
- Focus on the Executive Summary
- *FMO will provide an (annotated) template for 2017 report*

Strategic Reports



2018 report submission dates:

- 4 BS with Combined Reports = by end January
- For countries with early Annual Meetings, a 'light version' of annual strategic report = by end March
- **Final strategic report for all BS = by end June**
- Remember to publish your Strategic Reports!

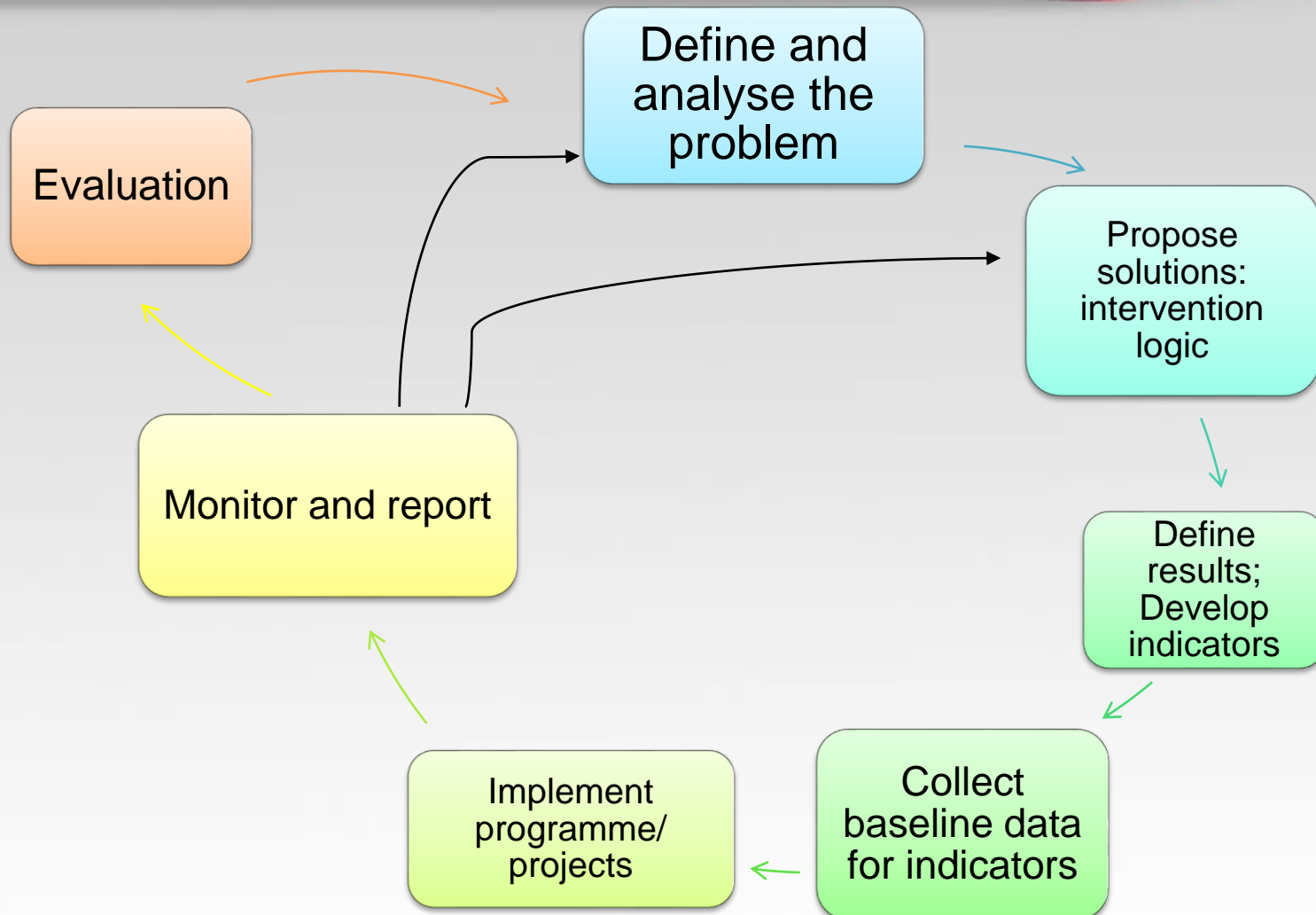
FMO will provide an annotated template for the 'light', the combined and the final Strategic Reports.

Evaluations



- Purpose of evaluation: learning and accountability
- Uses of evaluation
- Evaluation in the programme cycle

Programme cycle



Evaluations



- Purpose of evaluation: what works, why, how, who has benefitted
- Uses of evaluation
- Evaluation in the programme cycle

- Examples of FMO evaluations
- Rapid Assessments
- Evaluation Guideline (on www.eeagrants.org)

NFP Evaluations



- All BS are required to carry out evaluations of programmes (Article 9.1 of the Regulation)
- NFP evaluations:
 - 2 BS have completed evaluations
 - 1 has ongoing evaluation
 - 6 BS have planned evaluations
 - ... For 7 BS we have no information
- If in doubt, opt for ex-post evaluations assessing “results and wider effects”
- Remaining TA budget can be used/PO management costs

FMO R&E team



Team responsibilities:

- *Evaluation*
- *Monitoring*
- *Reporting*
- *Data*
- *DORIS/NIS*

How can we help?

- *Evaluation ToRs, scope/focus of evaluation*
- *Anton = EE, HR, LV, MT, SK*
- *Juliet = ES, LT, PL, SI*
- *Emily = BG, CZ, HU, RO,*
- *Alex = CY, EL, PT*

Presentation from LT



Dr Dovilė Jonavičienė

Research Director

Public Policy Management Institute, Lithuania

“Counterfactual Impact Evaluation of ESF-funded
Active Labour Market Measures”

Q&A



Next steps



- Monitoring and Evaluation workshop 2017
- NFPs to nominate a representative
- Topics could include:
 - Examples of evaluations (NFP/FMO)
 - Designing ToRs
 - Evaluation planning
 - Indicators

Summary and close



Thank you for your attention!



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